

ANNUAL SUMMARY REPORT OF ACTIVITIES AND ACCOMPLISHMENTS

JULY 2022 TO DECEMBER 2023

It's the end of another year and almost the end of 4th Quarter. It's a great time to reflect on the past year. We've accomplished a lot this year!

Some of the highlights of 2022:

- We had a great Sales Symposium in February with guest speaker Vince Ferragamo as the keynote speaker. It was great to be back with our colleagues.
- We followed CAHU's lead and changed our name from OCAHU to CAHIP OC which better reflects what we do as insurance professionals.
- Under the direction of Juan Lopez, we held another successful Golf Tournament benefitting Cystic Fibrosis in April.
- Since we had the Women in Business event, we decided to have a scaled back version in June at the Lake Forest Community Center and exceeded our goal of raising money for New Hope.
- OCAHU received several awards at the NAHU Convention in Austin TX. In fact, they won more than any other Chapter in NAHU! Great job, Sarah Knapp! In addition, CAHIP OC received several CAHIP awards including Large Chapter of the Year and Outstanding newsletter and Maggie, Dorothy and I received the Distinguished Service Award.
- Our new Board was installed and began work on the 2022-23 agenda with a great deal of enthusiasm. Dorothy Cociu went into high gear with an impactful CE Day in September followed by an immensely informative Client Day in October and an Ethics course in November.
- With the help of Maggie Stedt and her cochairs we held another extremely successful Medicare Summit. With a record number in attendance, we were inspired by the incomparable Dan Clark. In addition, because of the dedication of Gonzo, Brianna, John, Sarah, and Dave we got 35 new members to our amazing Chapter!
- In November, CAHIP OC (OCAHU) was awarded the Outstanding Philanthropic Groups by the National Philanthropy Association of Orange County and the Orange County Business Journal.
- Finally, we had an entertaining and inspirational holiday luncheon with keynote speaker Lisa Hutcherson.

Submitted by Patricia Stiffler, LPRT

CAHIP-OC President